



Enterprise Tax Reporting - Powered by BDO - Part of OneStream

Covering - Tax Provision, Pillar Two, Country by Country Reporting and Operational Transfer Pricing



OneStream's Enterprise Tax Reporting Solution - validated and supported by BDO Globally

Globalisation has had a profound effect on the way economies around the world function and where businesses pay taxes.

This has challenged and stretched our existing international tax frameworks and increased the pressure on all our businesses as it relates to how we stay compliant.

Brand new taxes, real time reporting, more transparency, global data sharing and more audit requirements means our finance and tax functions need to be more integrated than ever.

The vision - One Finance Team, One Unified Platform

BDO, a leading business advisory services provider in 169 countries, has leaned into this challenge, offering access to their global tax technical knowledge to help validate and maintain the tax requirements inside OneStream. They support the 'Enterprise Tax Reporting Solution', which is native OneStream Solution. The solution includes offerings for Tax Provision, CbCR, Pillar Two, and Operational Transfer Pricing functionality.

- ▶ It can be implemented by your existing OneStream implementation partner as an 'add on' or as part of your core design if you are new customer
- ▶ It brings best-practice methodologies and automation opportunities to support regulatory reporting requirements, plus functional modelling and scenario analysis for the impact of tax across entities and jurisdictions
- ▶ BDO has reviewed the tax requirements, validated execution within the core suite, and is committed to providing updated requirements and validation as local legislation continues to develop.

Compliance burden

Tax teams require a global calculator capable of dealing all taxes on a jurisdictional basis. This is a significant challenge, with data now needed on a scale we have never seen before.

ETR impact

Many businesses may experience an increase in their global ETR as low-taxed income is subject to a top-up tax.

Collaboration and training

A wide range of functions will be required to gather relevant data points, and they all need sufficient awareness of the rules.

Data

OneStream is a data solution, offering tax teams the ability to connect and collect data from a wide range of sources including ERPs, forecast systems, asset registers, human resource and entity management systems.

Business process change and education

Financial close, consolidation and reporting processes will need to adapt to accommodate new data requirements, and Tax teams will need to be more closely integrated with their Finance counterparts.

Who can implement the Enterprise Tax Reporting Solution?

The Enterprise Tax Reporting Solution, can be implemented by all of OneStream's approved implementation partners. Meaning your existing team can support you as you expand OneStream to cover tax. BDO locally is available should you require any additional tax technical support



Data is the biggest challenge to ensuring you are tax compliant.

Pillar Two

Pillar Two is a crucial component of the OECD's global tax framework, designed to ensure that multinational enterprises with revenues exceeding EUR 750 million pay a minimum effective tax rate (ETR) of 15% in each jurisdiction they operate. This initiative addresses tax avoidance by preventing profit shifting to low-tax jurisdictions, thereby promoting fair tax practices globally.

Groups could be subject to additional tax charges in the jurisdictions in which they operate. Many Pillar Two data points are new. Enterprise Tax Reporting is a full compliance calculator, offering local calculations specific to each jurisdiction. XML and submission available as a service.

Country by Country Reporting

Country-by-Country Reporting (CbCR) is a requirement for large multinational corporations to disclose detailed financial and tax information for each country where they operate. This includes data like revenues, profits, taxes paid, number of employees, and assets on a country-by-country basis.

Enterprise Tax Reporting is a full compliance calculator, covering both the OECD returns and the new public CbCR requirements. XML and submission available as a service.

Global Tax Provision

The backbone of any tax function, the tax calculation that a company records on its financial statements to reflect the amount of tax it expects to pay for any given period. Enterprise Tax Reporting is a global tax provision solution.

Operational Transfer Pricing

Operational Transfer Pricing encompasses all components that are critical for accurate implementation of Transfer Pricing policies at both transactional and entity level. The overarching objective is to align legal entity statutory (GAAP) financial statement outcomes and tax returns with the arm's length standard. The solution offers P&L segmentation, Profitability analysis, Product pricing monitoring and adjustments, cost allocations and service recharges, with additional capability coming soon.

With a road of additional tax content scheduled

- ▶ AI powered content
- ▶ AI powered knowledge
- ▶ AI powered reporting and insights
- ▶ Tax e-Learning modules
- ▶ Transfer Pricing - Documentation
- ▶ ESG Taxes - New global taxes
- ▶ Statutory Financial Statements
- ▶ GRC - Governance Risk and Controls (Tax).

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The Enterprise Tax Reporting Solution is the most integrated and comprehensive global solution available in the market. The multi award winning offering has its full tax technical coverage powered by BDO's global expertise and this knowledge is seamlessly integrated with OneStream's robust data capabilities. It is the clear choice for current and future OneStream customers.



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