

**STATEMENT OF CLAIM - CLIENTS**

**WealthTek Limited Liability Partnership ('the LLP') - In Investment Bank Special Administration**  
**Date the LLP entered Special Administration: 6 April 2023**

Client name	
Client reference	
Client address	

**1. Confirmation of Client Statement**

I agree that my Client Statement is correct solely for the purposes of voting at the Initial Meeting of Creditors and Clients on 14 June 2023 (and at any subsequent meeting of Creditors and Clients)	Yes (Go to Part 3) [ ]
	No (Go to Part 2) [ ]

**2. Details of Claim**

Amount of claim (including any VAT if applicable)	£
Amount of VAT	£
Please attach documents by reference to which the debt can be substantiated (e.g., client statements, terms and conditions, contracts)	
Details of any security held, the value of the security, and the date it was given.	

**3. Confirmation**

Name (BLOCK CAPITALS)	
Dated	
Position with or in relation to Client (if the Client is not signing)	
Address of person signing (if different from 2 above)	

Please complete and return this form to WealthTek Team, Business Restructuring, BDO LLP, 5 Temple Square, Temple Street, Liverpool L2 5RH or by email to WealthTek@bdo.co.uk.