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THE JOINT ADMINISTRATORS ACT AS AGENTS OF THE COMPANIES AND WITHOUT PERSONAL
LIABILITY**

**Collateral (UK) Limited
Collateral Sales Limited
Collateral Security Trustee Limited (together, “the Companies”) - All in Administration**

To All Investors

As the deadline for the submission of self-assessment tax returns is approaching, the Joint Administrators would confirm that, due to the incomplete nature of the Companies’ books and records, the Companies are not in a position to produce a summary tax statement in respect of interest received by each investor for the 2017/18 tax year.

The Joint Administrators are unable to provide tax advice to investors which, in any case, will depend on each individual investor’s specific circumstances. All investors should therefore obtain their own independent tax advice if they have any queries in relation to their tax returns. Investors may present this notice to HMRC to confirm that no summary tax statements for their investments can be generated from the Companies’ records.

Yours sincerely

For and on behalf of the Companies

Shane Crooks
Joint Administrator