

BDO PENSIONS ADVISORY

EMPLOYER COVENANT ADVICE FOR SMALLER SCHEMES



Our dedicated offering to smaller schemes provides trustees with assurance that their schemes' employer covenant risk is being appropriately assessed, for an affordable fixed cost.

ACHIEVING GOOD GOVERNANCE

Our offering is aimed at smaller schemes who may have found it difficult to access high-quality, independent and specialist employer covenant advice due to cost.

PEACE OF MIND AT AN AFFORDABLE COST

We provide:

- ▶ access to specialist employer covenant advice from a leading Pensions Advisory team;
- ▶ proportionate and affordable service;
- ▶ clear and concise reporting; and
- ▶ assurance that trustees are complying with regulatory requirements.

ROBUST ADVICE

We review relevant metrics, performance indicators and key financial information to properly assess the employer covenant.

Our advice is recorded in a concise document.

We draw our conclusions with reference to our established rating framework, based on that used by the Pensions Regulator.

OUR EXPERIENCE

Our Pensions Advisory team has extensive experience of the UK pensions regulatory framework having previously advised both the Pensions Regulator and the Pension Protection Fund.

We also advise clients of varying sizes, with sponsors drawn from a range of sectors, complexity and corporate structures. As such, we are well placed to meet your specific requirements for employer covenant advice.

ACCESS TO WIDER EXPERTISE

BDO is one of the world's largest accounting and advisory firms, offering a full range of advisory services including corporate finance, M&A, valuations and restructuring and sector specific expertise.

The breadth and depth of our expertise means we have a comprehensive understanding of the issues that trustees might face and are able to advise how they can be addressed.

PRICING

Our standard high-level assessments start from a fixed fee of only £5,000 plus VAT. Please contact us for further information on how we can help you.

"BDO have addressed a genuine client need with their smaller scheme offering. They have given clear, proportionate and robust advice, which has allowed us to make properly informed decisions for our schemes."

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