

TO ALL CREDITORS, SHAREHOLDERS AND ANY OTHER INTERESTED PARTY

OXUS GOLD PLC ("THE COMPANY") - IN ADMINISTRATION

STATEMENT REGARDING POTENTIALLY FRAUDULENT OFFERS TO PURCHASE SHARES

We have recently been made aware that offers to purchase shares are being circulated as part of a potentially fraudulent scheme aiming to extract money from individuals.

These offers purport to have been sent by a U.S. based law firm and require potential sellers to transfer funds in advance of a sale to the purported buyer. We have conducted a search on this law firm and have found no independent verification of its existence.

We wish to make it clear that neither the Company nor the Joint Administrators have any involvement in these offers.

We recommend that anyone receiving these offers should exercise caution, seeking independent financial and/or legal advice before committing to any agreement for the sale of their shareholdings or making any payments.

The Company and the Joint Administrators will not accept any liability for losses arising from any fraudulent documents or schemes of this nature.

This statement is dated 8 November 2018 and is given by:
Oxus Gold Plc - In Administration
Acting by its Administrators as its agents and without personal liability