TAX SUPPORT FOR PROFESSIONALS

BDO LLP FEBRUARY 2022

IDEAS | PEOPLE | TRUST

BDO

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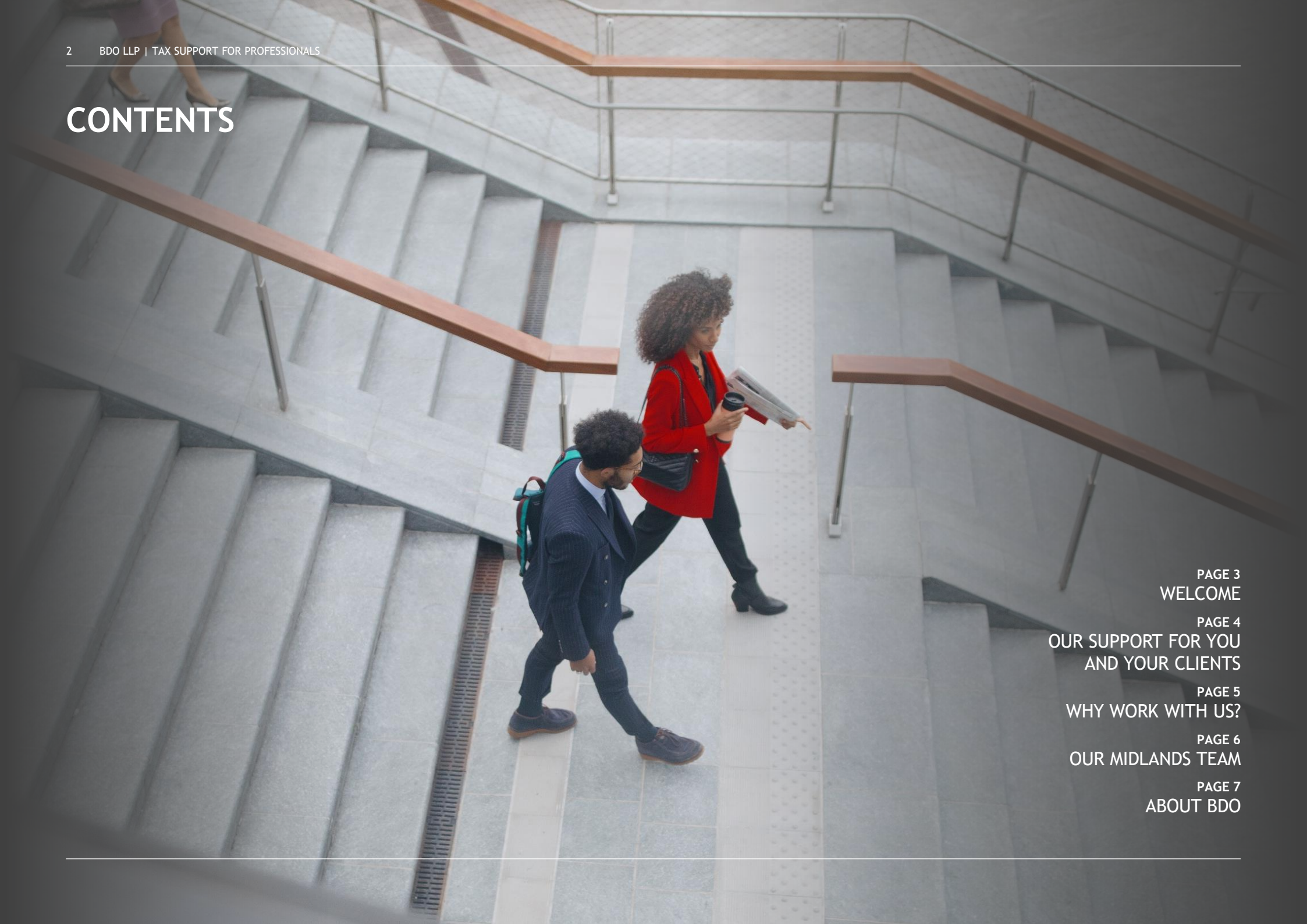

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WELCOME

TAX SUPPORT FOR PROFESSIONALS (TSP)

- Even a professional tax adviser can't be expected to know everything all the time. It can be invaluable to have easy access to tax expertise to discuss those tax issues you can't readily resolve yourself
- TSP offers a premium service of practical advice and solutions for professionals across tax, legal and accounting
- The core TSP service includes telephone support and assistance with large projects across all taxes
- In addition, our clients have access to both BDO's tax and non-tax specialist services.

LOCAL TEAM WITH INTERNATIONAL REACH

- Our TSP team has been supporting clients for over 30 years, so you can be assured that you will work with highly skilled experts
- Our TSP team is across our national offices, providing clients with the opportunity to work with their local BDO team. We also have the added benefit of being connected to BDO's extensive international network of experts, allowing us to offer access to services beyond tax.

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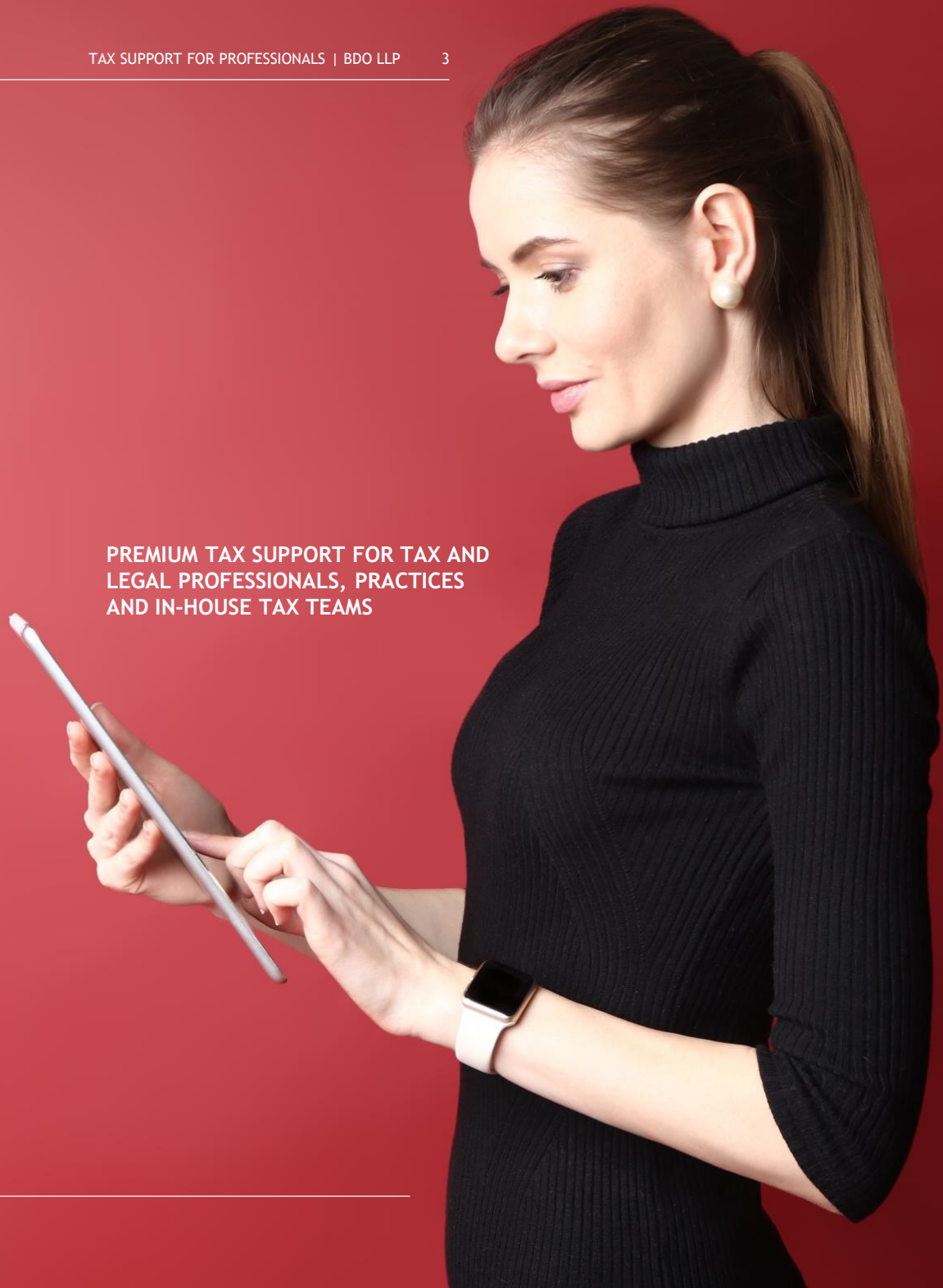
PREMIUM TAX SUPPORT FOR TAX AND LEGAL PROFESSIONALS, PRACTICES AND IN-HOUSE TAX TEAMS



OUR SUPPORT TO YOU AND YOUR CLIENTS

THE TAX CLIMATE IN THE UK IS ONE OF ALMOST CONSTANT CHANGE, AND TAX LEGISLATION CONTINUES TO GROW EVER MORE COMPLICATED.

When faced with complex queries from your clients, we can offer peace of mind as a source of expertise and second opinion. We are here to help.

TAXLINE

0845 356 0006

taxline@bdo.co.uk

Speaking to an experienced fellow professional is often the most efficient way to tap into their knowledge to confirm that you are on the right track or point you in the right direction when an area is new to you.

Our 'Taxline' service provides fast, authoritative advice at a competitive rate of a monthly fee of £85 + VAT, plus a charge of £95 per 12 minutes or part thereof for each call, up to a maximum of one hour per topic. A 2.5% service charge will apply if not paying by direct debit).

Even if you have your own in-house tax resource, our team can provide invaluable additional support.

PROJECTS

Many of our clients often like us to assist them when they feel they do not have the necessary experience and time or they are uncomfortable with the associated risk. We assist our clients by either working alongside them or in the background.

Projects can involve:

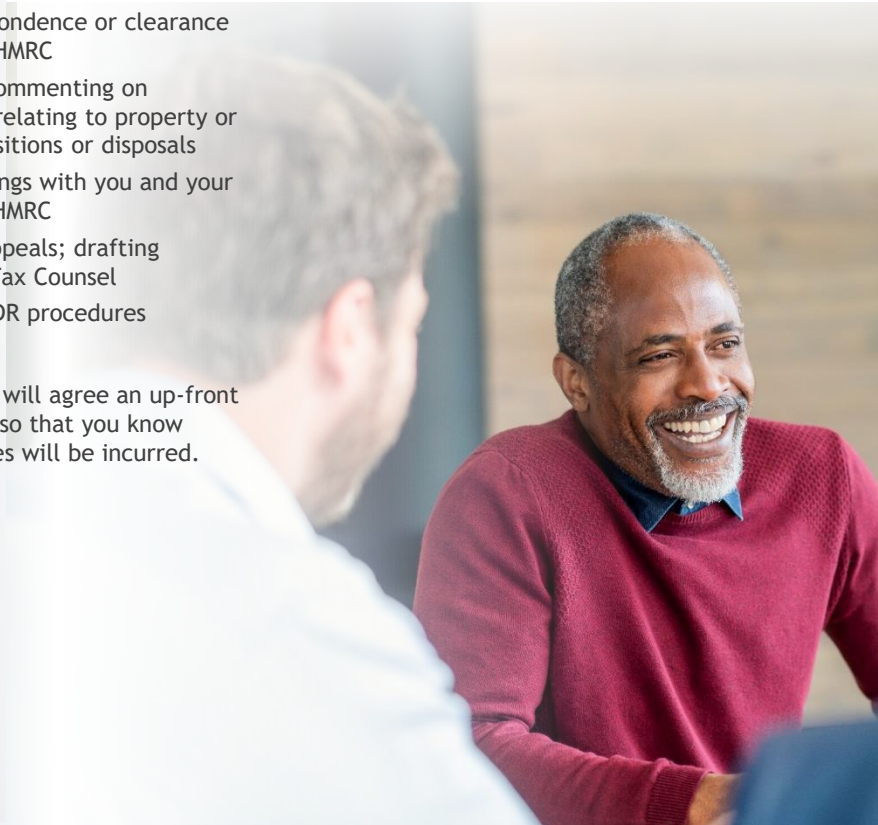
- identify solutions to meet your client's commercial objectives
- drafting technical reports
- drafting correspondence or clearance applications to HMRC
- reviewing and commenting on documentation relating to property or corporate acquisitions or disposals
- attending meetings with you and your clients or even HMRC
- preparing tax appeals; drafting instructions to Tax Counsel
- assisting with ADR procedures
- and much more.

Where possible, we will agree an up-front fixed fee with you, so that you know exactly what charges will be incurred.

MORE FROM TSP

We are here to help and provide you with solutions to your question. We also want to help by sharing knowledge.

Our clients have access to a host of learning resources including regular emails, seminars and webinars.



WHY WORK WITH US?

WE WILL

- Provide bespoke and practical advice, guidance and assistance, tailored to your client's specific circumstances and requirements
- Apply our experience to pre-empt issues or problems and find appropriate solutions
- Introduce our extensive team of specialists to ensure that you get the very best advice from the experts in a particular field
- Be approachable and available
- Offer you a platform to access our vast international network whilst still maintaining key relationships throughout
- Co-ordinate and manage projects cohesively and efficiently.

EXCEPTIONAL CLIENT SERVICE

IDEAS | PEOPLE | TRUST

We believe in investing time and energy in our people and giving them the freedom to do their best work for you.

Our belief is that this will generate the insights and ideas that will make a real difference to you and your clients relationship.

We are passionate about earning your trust and that of your clients. Trust allows us to deliver the best possible outcomes for you and means that you will continue to work with us.

That means:

- Making sure we take the time to understand you and your client's needs
- Being accessible and hands-on
- Staying flexible so that as your needs evolve, so does our approach to solving them
- Keeping our promises and making sure we deliver
- Asking the right questions, enabling us to foresee any potential issues or opportunities.

"What people tell us they like about BDO TSP is that we make them look good"

MALCOLM PENGELLY | HEAD OF TAX SUPPORT FOER PROFESSIONALS

OUR MIDLANDS TEAM

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WITH THE TAX SUPPORT FOR PROFESSIONALS NATIONAL TEAM, YOU WILL HAVE IMMEDIATE ACCESS TO THE CENTRAL TAXLINE SERVICE WHEREVER YOU ARE IN THE UK. RUN FROM OUR LONDON OFFICE, THIS DEDICATED AND EXPERIENCED TEAM IS AVAILABLE THROUGHOUT THE WORKING DAY TO PROMPTLY RESPOND TO QUERIES.

For more complex cases, we have a network of offices across the UK to offer you specialist support locally. In the Midlands we have offices in both Birmingham and Nottingham with over 80 tax professionals and senior specialists in:

- Personal tax, trusts and inheritance tax planning
- Expatriate taxes
- Medical practices
- Corporation taxes
- International tax for both individuals and companies
- Company acquisitions, reorganisations and disposals
- Share based management incentives
- Employment taxes
- Construction industry scheme
- R&D tax and Patent Box relief — where we are a leading provider
- Capital allowances — delivered by our team of dual qualified surveyors
- Property tax issues, including SDLT and ATED
- Not for profit
- VAT and Customs duties
- Stamp Duty.

You can contact our central Taxline on 0845 356 0006 or the local leads above.

ABOUT BDO

BDO UK

18 OFFICES **390** PARTNERS
6,130 STAFF

95% OF OUR CLIENTS WOULD RECOMMEND US[1]

2020/2021 RESULTS:
REVENUES[2] UP 11% TO **£731m**

1. Client Listening Programme (2019)
2. Gross Revenues for BDO LLP

BDO INTERNATIONAL

US$11.8 billion
2020/2021 REVENUE

A YEAR ON YEAR INCREASE OF **10.8%**[1]

167 Countries
1,720 Offices
97,000 Staff

1. At constant exchange rate.

FOR MORE INFORMATION

If you would like further information about our wide range of services, please contact your local BDO business centre:

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