



BDO CORPORATE FINANCE  
CAPITAL MARKETS

2017 AT A GLANCE



## 2017 AT A GLANCE

**#1**

reporting  
accountant on  
the main market  
in 2017

**#1**

reporting  
accountant on  
AIM for each of  
the last 6 years

**#1**

auditor to AIM  
- we audit more  
AIM companies  
than any other  
firm

**#1**

reporting  
accountant for  
REITs in 2017

**£2.3bn\***

funds raised  
on AIM and  
main market  
transactions  
during 2017

**£6.7bn\***

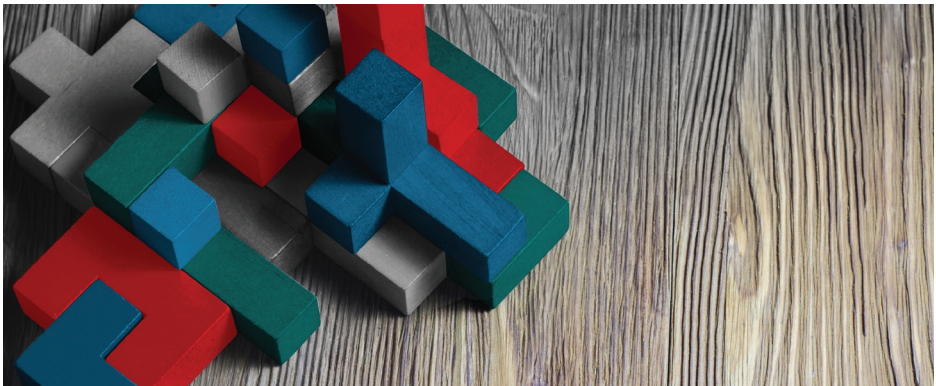
market  
capitalisation of  
deals in 2017

**17**

IPOs in 2017

















**86%**

for the third year  
running, more of  
our clients would  
recommend us  
than any other firm



\* Total for transactions for which BDO was reporting accountant.

# A SELECTION OF OUR DEALS IN 2017

 <p>Premium List placing</p>	 <p>Bond issue</p>	 <p>Premium List IPO</p>	 <p>Main Market IPO</p>
 <p>AIM placing and offer for subscription</p>	 <p>AIM IPO</p>	 <p>Premium List IPO</p>	 <p>TriplePoint Specialist Funds Segment IPO</p>
 <p>Specialist Funds Segment IPO</p>	 <p>Premium List IPO</p>	 <p>AIM IPO</p>	 <p>Bond issue</p>
 <p>Premium List</p>	 <p>Premium List</p>	 <p>Specialist Funds Segment IPO</p>	 <p>AIM IPO</p>

“ In our view the BDO UK team delivered to the Company and its shareholders outstanding diligence and review services. Their analysis of our complex business was extraordinary and their responsiveness to a changing process was exemplary. We couldn't have been happier with our selection of BDO to support us through our diligence process. ”

**ERIC DICKELMAN**  
CHIEF FINANCIAL OFFICER,  
GBGI LIMITED

“ It was great to have BDO on board for this deal over which their work was always professional and to the highest standard. The team were extremely responsive and supportive throughout the process and I would have absolutely no hesitation in recommending them. ”

**GRAHAM SCREAWN**  
CHIEF FINANCIAL OFFICER,  
UP GLOBAL SOURCING  
HOLDINGS PLC

“ The BDO team provided us with a joined up service across their various work streams and they were very collaborative and supportive. They also took time to guide us through the reporting accountant process, applying their extensive knowledge of the AIM IPO process. We would not hesitate to recommend them. ”

**SEAN HEGARTY**  
CHIEF FINANCIAL OFFICER,  
TEN LIFESTYLE GROUP PLC

“ The BDO team's analysis of complex business issues was excellent and their ability to illustrate them in a concise and easy to understand format was impressive. BDO were always very collaborative and supportive and we would not hesitate to recommend them. ”

**TIM KIDD**  
CHIEF FINANCIAL OFFICER,  
ALPHA FX GROUP PLC

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